

MARS Portal user guide Betterment

MARS | Queensland Reconstruction Authority



The *Management and Reporting System (MARS)* is a product of the Queensland Reconstruction Authority.

Bocument actans	
Security classification	Approved for public distribution
Date of review of security classification	February 2020
Authority	Queensland Reconstruction Authority
Document status	FINAL
Version	1.2

Document details

Copyright

This publication is protected by the Copyright Act 1968.

© The State of Queensland (Queensland Reconstruction Authority), February 2020.



This work is licensed by State of Queensland (Queensland Reconstruction Authority) under a Creative Commons Attribution (CC BY) 4.0 International licence. To view a copy of this licence, visit: www.creativecommons.org/licenses/by/4.0/

In essence, you are free to copy, communicate and adapt this *MARS Portal user guide – Betterment*, as long as you attribute the work as follows.

Attribution

The *Management and Reporting System (MARS)* is a product of the Queensland Reconstruction Authority.

Interpreter



The Queensland Government is committed to providing accessible services to Queenslanders from all culturally and linguistically diverse backgrounds. If you have difficulty in understanding this report, you can access the Translating and Interpreting Services via www.qld.gov.au/languages or by phoning 13 14 50.

Disclaimer

While every care has been taken in preparing this publication, the State of Queensland accepts no responsibility for decisions or actions taken as a result of any data, information, statement or advice, expressed or implied, contained within. To the best of our knowledge, the content was correct at the time of publishing.

Copies

Copies of this publication are available on our website at <u>https://www.qra.qld.gov.au/funding/mars-disaster-funding-application-portal</u>

Contact

Queensland Reconstruction Authority Phone (07) 3008 7200 info@qra.qld.gov.au www.qra.qld.gov.au

Table of contents

1 Introduction		4
2 Betterment		5
3 Draft REPA submissio	n – add Betterment	6
3.1 Add supporting d	ocuments	6
3.2 Adding funding ca	ategories	7
4 Lodged REPA submiss	sion – withdraw to add Betterment	8
5 Approved REPA subm	ission – estimate update to add Betterment	9
5.1 Update line items	to include Betterment	9
6 Filtering line item valu	les	10

1 Introduction

Background	The Management and Reporting System (MARS) was developed by the Queensland Reconstruction Authority (QRA) to support councils and state agencies with disaster funding applications. The system aims to improve efficiency in requesting and activating disaster funding, as well as lodging and assessing funding submissions for disaster events occurring from 1 November 2018.
Purpose	The purpose of this document is to guide the user through key activities for creating and lodging a Betterment submission in the MARS Portal.
Audience	This user guide is intended for MARS Portal users for all estimate updates on an approved submission.
Pre-requisites	 This user guide has been designed with a focus on system functionality, and assumes that users have: basic PC skills basic knowledge of Microsoft applications an understanding of the DRFA already been set up with access to the MARS Portal, with the user profile types of either Submission Builder, or Organisation Executive.

2 Betterment

Administration of Betterment funding begins with an expression of interest that can be lodged through the MARS Portal (refer to the relevant package on the QRA website for more information). If an expression of interest is approved to commence, a detailed submission can be created and lodged in the MARS portal.

Betterment is part of a Reconstruction of Essential Public Assets submission type in the system. The key difference is a column that allows organisations to identify the appropriate funding category for each line item.

There are three ways to include Betterment in a submission.

- 1. Create a new REPA submission in MARS, and request that QRA enable the Betterment **funding** column.
- 2. If an organisation already has a REPA submission lodged in the MARS Portal but not yet approved by QRA, Betterment can be added by requesting QRA to withdraw the submission and enable the Betterment. This returns it to a state of **in development** so the new Betterment lines can be added with the funding category prior to lodgement.
- 3. If an organisation already has a REPA submission that has been approved by QRA, Betterment can be added to this submission by requesting that QRA enable a scope change estimate update and Betterment.

REPA submission containing Betterment line items can also include line items that are not related to the Betterment project.

3 Draft REPA submission – add Betterment

Create a new REPA submission in MARS, and request that QRA enable the Betterment **funding** column. This can be done by either asking your RLO or emailing support@qra.qld.gov.au and including the draft submission number.

Refer to <u>MARS Portal user guide – activation and submission preparation</u> for information on the QRA website for more information:

- 4.1 Create a submission
- 4.2 Populate a submission
- 4.3 Manage line item data

3.1 Add supporting documents

Supporting documents relating to Betterment and to support the claim as a whole should be added. Add supporting documents by clicking the **add documents** button on the **details** page, as shown below.

QR		ome Applications	Isaac Region	al Council				Need help	2 M A	ARS [®]
Activation requests	Unassigned line items Sub	Delivery p	programs							
IRC.0001.1718G.REC: DRAFT	Submissions »	IRC.0001.171	8G.REC: D	RAFT 🕛	developme	nt		× DELETE		SAVE
Details Line items (2) Validation check	Version Number 2 Phase Estimate	e update P	revious ecommended value: revious approved late:	\$31,230.04 10-04-2019		Submission value: Submission date lodged:	\$31,230.04 N/A	Revised recommended value: Revised recommended date:	\$0.00 N/A	
Lodgement Submission history	Details					Supporting d	ocuments (0) 🗿			
	Event *	Sally Storm			Ŧ			e +	ADD DOCUM	ENTS
	Submission type *	Reconstruction of Esse	ential Public Assets		Ŧ	Documents		addition to your submissior edger, engineering report.	form and pho	tos
	Organisation reference *	Estimate Method			0	Go to the lin	e items page to impo	rt a submission form and up	load asset ph	otos.
	Expenditure type *	Estimates			Ŧ					
	Construction start date	If construction has comm	enced provide the actua	l start date.	Ê					
	Submission description									
	Market price 👔	this box to enable th updated as per the s	een awarded prior to le rate on market prio schedule of rates. The a supporting docum	e lines to be e schedule of rate						

The **Betterment project proposal form** can be found on the <u>QRA website</u> and must be attached to all Betterment submissions.

(i)

3.2 Adding funding categories

Once Betterment has been enabled a new **funding** column is available on the grid to populate. Funding categories must be selected for each line item relating to Betterment. The three category options are:

- blank REPA line items outside of the Betterment project
- REPA with associated Betterment REPA work that would be required if the Betterment project did not take place
- Betterment Project all lines in the proposed Betterment project.

Scroll to the right of the grid to the **funding** column and select the appropriate funding category (as outlined above) from the list for each line item that is included the Betterment project.

Cos	st breakd	own										Betterment	Line it	em values
Dir	ect costs					Ind	lirect costs							0
Rate		Value	(excl GST)	Project	management	Esca	alation	Con	tingency	Sub	total	Funding	Total va	alue (excl GST)
^			\$87,821.26	A	\$8,782.13		\$2,488.50		\$11,592.40		\$14,080.90	•		\$110,684.29
4	\$13.31	A	\$7,480.22	A	\$748.02		\$211.96		\$987.39	A	\$1,199.35			
												REPA with associated Be	tterment	
A	\$49.16		\$16,576.75	A	\$1,657.68		\$469.72	_	\$2,188.13		\$2,657.85	Betterment Project		

Continue until all line items that are included in the project are selected.

(i) Selected categories will be removed when line item is moved to another submission.

Refer to the following sections in this user guide for information:

• <u>6 Filtering line item values</u>

Refer to MARS Portal user guide – activation and submission preparation for information on the QRA website for more information:

- 4.5 Validate data quality
- 4.8 Lodgement

4 Lodged REPA submission – withdraw to add Betterment

If an organisation already has a REPA submission lodged in the MARS Portal but not yet approved by QRA, Betterment can be added by requesting that QRA:

- withdraw the submission
- enable Betterment.

This request can be made by either asking your RLO or emailing support@qra.qld.gov.au and including the submission number.

This returns the submission to a state of **in development** so the new line items and categories can be added prior to lodgement.

Refer to <u>MARS Portal user guide – activation and submission preparation</u> for information on the QRA website for more information:

- 4.2 Populate a submission
- 4.3 Manage line item data
- 4.8.1 Re-lodge a withdrawn submission

New assets cannot be introduced to a withdrawn submission. Please create a new submission for any new assets. New line items can be added to a withdrawn submission if the asset already exists in the submission.

Refer to the following sections in this user guide for information:

- <u>3.1 Adding supporting documents</u>
- 3.2 Adding funding categories
- 6 Filtering line item values

Refer to <u>MARS Portal user guide – activation and submission preparation</u> for information on the QRA website for more information:

- 4.5 Validate data quality
- 4.8 Lodgement

5 Approved REPA submission – estimate update to add Betterment

If an organisation already has a REPA submission that has been approved by QRA, Betterment can be added to this submission by requesting that QRA enable:

- a scope change estimate update
- Betterment.

ĩ

This request can be made by either asking your RLO or emailing support@qra.qld.gov.au and including the submission number.

This returns the submission to a state of **in development** so the new line items and categories can be added prior to lodgement.

To access MARS, or for basic navigation, please refer to <u>MARS Portal user guide – activation</u> and submission preparation on the QRA website for more information.

5.1 Update line items to include Betterment

Refer to the following sections in the <u>MARS Portal user guide – Activation and submission preparation</u> on the QRA website for more information:

- 4.2.2 Manually add a line item
- 4.2.4 Manually add photos to a line item
- 4.7 Clone line item

Use the clone option to copy the **REPA with associated Betterment** line item to its associated **Betterment Project** line item. This option will <u>not</u> copy the photos to the new line item.

Refer to <u>3.2 Adding funding categories</u> section in this document for more information.

A **reason for update** must be provided on any line item that has a change. This is required following validation.

	View ~		
Drag here to set	row groups		
Notifications	Validations	Comments	Reason for update
	◎ <u>(1) Message/s</u>		

Refer to the following sections in the <u>MARS Portal user guide – Activation and submission preparation</u> on the QRA website for more information:

- 4.8 Validate data quality
- 4.11 Lodgement

For additional guidance, refer to **my estimate updates** and **my submissions** in the **need help** menu in MARS.

6 Filtering line item values

On the **details** page, the **submission value** excludes the **REPA with associated Betterment** in the submission value as shown below.

stimate update		Revised recommended value: \$0.00 Revised recommended date: N/A ubmission value excludes EPA with associated
ns » IRC.0018.1	819L.REC: DRAFT (In developmen	

On the grid on the **line items** page, the total value is inflated with values of line items tagged with **REPA** with associated Betterment.

Betterment	Cost b	reakdown									Line ite	m values
	Direct	costs			Indirect	t costs						0
Funding	Rate	Value	(excl GST)	Project management	Escalatio	on	Cont	tingency	Sub	total	Total val	ue (excl GST)
	A		\$41,350.56	\$6,202.59	A	\$0.00		\$2,853.20		\$2,853.20		\$50,406.35
							η					
						Valu	es	are infla	atec	l by incl	uding	the REP
					_							e items.

Line items within a submission can be filtered and displayed by those that have been selected. Filter to view totals for each Betterment funding category. On the line items page, hover over the **funding** header in the grid to view the menu and click to expand options.



From the drop-down menu select **REPA with associated Betterment** to view only the line items with the selected funding category.



Drag here to set row groups Betterment Line item values Cost breakdown Direct costs Indirect costs 0 Funding 🔻 Rate Value (excl GST) Project manage... Escalation Contingency Sub total Total value (excl GST) \$5,833.26 🔒 \$402.50 🔒 \$874.99 🔒 \$0.00 \$402.50 \$7,110.75 \$9.15 🔒 \$5,142.30 🔒 \$771.35 🔒 \$0.00 🔒 \$354.82 \$354.82 REPA with associated \$6,268.47 Betterment REPA with associated \$86.37 🔒 \$690.96 🔒 \$103.64 🔒 \$0.00 🔒 \$47.68 🔒 \$47.68 🔒 \$842.28 Betterment Total of all line items for REPA with associated Betterment.

The grid totals include all the totals for that funding category only as shown below.

Alternatively, from the drop-down menu select **Betterment projects** to view only the line items with the selected funding category.

Funding T T II
Betterment P (Select All)
• 🗹 Betterment Project
REPA with associated Betterment
• View all line items in the proposed Betterment project.

In a close out submission with a project, the funding category is editable on new line items or on any blank funding categories that were not related to a project in the previous approved submission. All other funding category line items are locked.

7 View funding category distribution

On the line items page distribution of funding in the submission can be accessed in the statistics popout. Click the stats tab on the right side of the grid (under the columns and filters options).

HE D	rag here to	set	row group) S						
Referen	ces		Bulk uple	oad	Asset details					Damage details
ld 1	# Phot		Pre e	Post	Туре	Name	Number	Road width	ו (m)	Site name
000001	A	3		●8.700.jp g 8.900.jp g 9.111.jp		≜ Barmount Road	₽70		6.00	≙1
000002 1	2. 🖴	3		▲8.700.jp g 8.900.jp g 9.111.jp		≧ Barmount Road	₽70		6.00	₽2
000002 2	2. 🖴	3	A		Road - gravel	≜ Barmount Road	₽70	a	6.00	2

Click to expand and view project funding breakdown.

Funding category values related to the project in a submission are automatically calculated for split lines.

He D	rag here to	set rov	w groups					
Referen	ces	В	ulk upload	Asset details			Statistics	
d 🕇	# Phot	Pre	e e Post	Туре	Name	Number	Submission funding breakdown	Submitted
000001	A	3	≙ 8.700.jp g 8.900.jp g 9.111.jp	■Road - gravel	≜ Barmount Road	≙ 70	REPA with associated Betterment Betterment Project	\$7,110.75 \$18,610.85
000002 1	. 🔒	3 🔒	≙ 8.700.jp g 8.900.jp g 9.111.jp	▲Road - gravel	≧ Barmount Road	₽70	Reconstruction of Essential Public Assets Total submission	\$24,684.75 \$43,295.60
000002 2	. 🔒	3 🔒	▲8.700.jp g 8.900.jp g 9.111.jp	▲Road - gravel	≧ Barmount Road	₽70	Project funding breakdown Funding	Submitted
000003	A	3 🔒	●9.261.jp g 9.470.jp g 9.763.jp	▲Road - gravel	≧ Barmount Road	₽70	Total project funding Category B	\$18,610.85 \$7,110.75
000004		3 🔒	●9.261.jp g 9.470.jp g 9.763.jp	▲Road - gravel	Barmount Road	₽70	Category D	\$11,500.10

Funding allocation across funding categories.